

BSE Limited
P J Tower, Dalal Street,
Fort Mumbai-400001
Scrip Code: 542216

National Stock Exchange of India Limited
“Exchange Plaza”, C-1, Block G
Bandra – Kurla Complex, Bandra (E),
Mumbai – 400 051
Symbol: DALBHARAT

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)- Update

Dear Sir/Madam,

This is in continuation of our earlier disclosures dated December 13, 2022, February 4, 2023 and April 26, 2023 made pursuant to Regulation 30 of Listing Regulations regarding entering into various agreements viz. framework agreement, definitive agreements, share purchase agreement and long term lease agreement by Dalmia Cement (Bharat) Limited (“**DCBL**”), wholly owned subsidiary of the Company for acquisition of the Cement, Clinker and Power Plants from Jaiprakash Associates Limited and its associates.

In this regard, we wish to inform you that Hon’ble National Company Law Tribunal (“**NCLT**”), Allahabad Bench vide its order dated June 3, 2024, admitted Jaiprakash Associates Limited to Corporate Insolvency Resolution Process (“**CIRP**”) pursuant to petition filed by ICICI Bank Limited under Section 7 of the Insolvency and Bankruptcy Code, 2016 (“**Code**”) and made appointment of Interim Resolution Professional for conducting CIRP as per the statutory process provided under the Code.

DCBL would be engaging with Interim Resolution Professional and the Company will keep stock exchanges informed about any update/development in the matter.

This is for your information and records.

Thanking you,

Your Sincerely,
For Dalmia Bharat Limited

Rajeev Kumar
Company Secretary

Dalmia Bharat Limited